Customer Information Worksheet – Business Authorized Signer

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT

Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who is a signer on an account. What does this mean for you? When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. Each signer must fill out a separate form. **We will also require a copy of your driver's license or other state/federal issued identifying documents.**

Required Information	
Name: First Name Middle Initial Last Name	
Position Held/Title at Company:	
Email:	
Home Phone:	
Business Phone:	
Mobile Phone:	
Personal Address* (May NOT be a PO Box):	
City, State, Zip:	
Mailing Address (If Different than Personal Address, May be a PO Box):	
City, State, Zip:	
Date of Birth:	
Tax ID Number/Social Security Number:	
Country of Citizenship:	
Employer:	
Employer Address:	
City, State, Zip:	
Security Question: Mother's Maiden Name:	

*If mailing address does not match address on Driver's License, proof of address, such as a copy of a utility bill, will be required.

_____ Date _____

Signature of Signer